



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

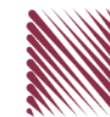
22nd November 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Wednesday, November 22, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	6,660.36	9.26	0.14%	-8.66%	7,611.27	6,357.12	39.47	1.52	20.26	4.23
Premier Index	7,302.41	10.33	0.14%	-10.02%	8,514.22	6,899.51	30.21	1.74	19.87	4.74
Main Index	5,448.85	7.09	0.13%	-2.64%	5,810.63	5,311.80	9.26	0.83	21.53	2.56
NIC 50 Index	8,417.09	8.24	0.10%	-7.34%	9,535.84	8,000.20	29.51	1.74	19.87	4.74

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	41.60	187.31
Premier Index	25.66	82.69
Main Index	15.94	104.62
NIC 50 Index	35.50	125.90

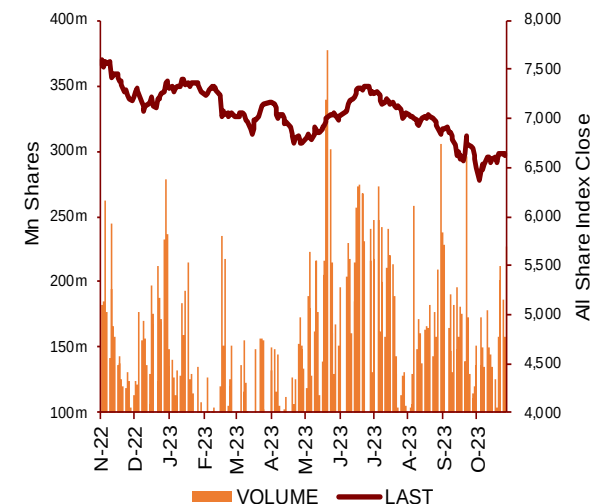
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Sanam Real Estate	0.203	4,032,656	10.33%
Automated Systems	0.084	207	8.83%
National Investments	0.215	832,801	6.44%
Senergy Holding	0.032	2,775	4.85%
First Dubai for Real Estate De	0.037	63,635	4.29%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Sanam Real Estate	0.203	4.03	10.33%
Kuwait Finance House	0.702	2.73	0.00%
Arzan Financial Group for Fina	0.192	2.69	-2.04%
Mobile Telecommunications	0.499	2.29	-1.58%
IFA Hotels and Resorts	0.447	2.11	0.68%

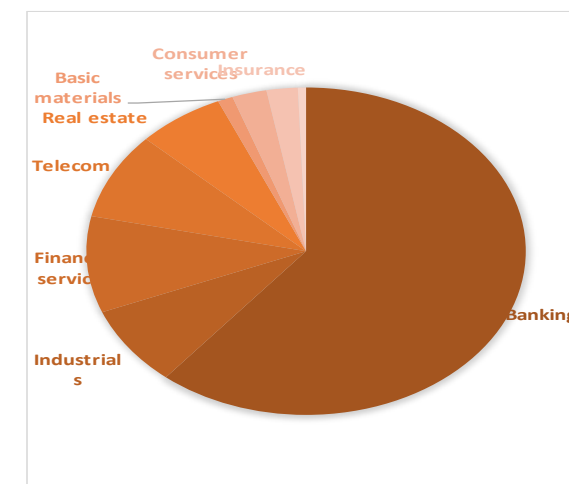
Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	61	38	51
Premier Index	17	3	5
Main Index	44	35	46
NIC 50 Index	28	12	10

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
National Industries	0.152	579	-7.88%
Kuwait Financial Centre	0.094	35,725	-5.81%
Kuwait Hotels	0.181	408	-4.74%
Gulf Investment House	0.364	470,974	-4.46%
First Investment	0.040	4,183	-2.70%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Sanam Real Estate	0.203	20.59	10.33%
Al-Arabiya Real Estate	0.064	18.93	-0.47%
Arzan Financial Group for Fir	0.192	13.80	-2.04%
Sokouk Holding	0.046	11.02	-0.43%
International Financial Advisc	0.227	8.57	2.25%



Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,599.89	2.960	0.19%	-11.0%	1,870.8	1,528.9	23.724	1.11	17.57	3.05
Industrials	912.16	2.560	0.28%	-15.7%	1,137.3	853.7	3.078	0.93	16.44	3.05
Financial services	1,200.76	2.160	0.18%	-4.7%	1,369.0	1,139.0	3.699	0.96	36.89	2.65
Telecom	1,094.59	-11.990	-1.08%	-6.3%	1,261.9	1,011.3	3.334	1.19	11.28	3.59
Real estate	1,188.51	6.640	0.56%	-2.2%	1,285.3	1,071.7	2.501	0.67	18.10	1.89
Basic materials	772.85	-5.790	-0.74%	-10.0%	980.0	746.5	0.435	1.44	8.94	12.39
Consumer services	601.01	3.080	0.52%	24.6%	629.9	437.7	0.989	2.01	11.48	2.96
Insurance	2,238.55	10.710	0.48%	43.7%	2,263.7	1,521.2	0.892	1.00	15.98	4.54
Health care	469.74	0.000	0.00%	1.7%	487.2	397.7	0.233	-0.28	12.39	1.79
Energy	956.93	4.410	0.46%	-16.3%	1,242.7	893.6	0.194	0.74	11.31	2.26
Utilities	463.16	2.630	0.57%	-6.9%	547.4	447.4	0.194	1.47	13.63	6.86
Consumer goods	1,463.06	20.380	1.41%	-3.0%	1,760.6	1,351.5	0.181	1.11	12.68	1.17
Technology	609.64	49.470	8.83%	-19.5%	800.3	524.5	0.008	0.71	NM	-
	6,660.36	9.26	0.14%	-8.7%	7,611.3	6,357.1	39.47	1.52	20.26	4.23



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



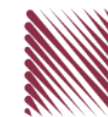
Premier Market

Wednesday, November 22, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.876	0.003	0.34%	1.66	12.77	3.87	6,947	0%	-15%	2.04	2.34	13.4%	1.7%	1.076	0.838	23.00%
Kuwait Finance House	0.702	0.000	0.00%	1.80	17.34	2.40	10,291	3%	-6%	2.73	3.89	14.9%	2.4%	0.805	0.659	34.07%
Mobile Telecommunications	0.499	-0.008	-1.58%	1.73	9.98	6.90	2,159	4%	-11%	2.29	4.55	17.7%	5.7%	0.596	0.451	7.15%
Boubyan Bank	0.601	0.002	0.33%	2.41	37.10	0.94	2,381	3%	-20%	1.24	2.07	6.7%	0.8%	0.799	0.563	7.88%
Agility Public Warehousing	0.537	0.003	0.56%	0.77	16.28	0.00	1,371	2%	-25%	0.82	1.54	5.3%	3.2%	0.787	0.498	4.54%
Mabane Co.	0.831	0.001	0.12%	1.80	17.24	1.59	1,094	1%	4%	0.65	0.78	10.8%	5.4%	0.894	0.680	3.62%
Gulf Bank	0.251	0.003	1.21%	1.15	12.14	3.82	909	6%	-16%	1.68	6.73	9.7%	1.0%	0.327	0.235	3.01%
Burgan Bank	0.170	0.000	0.00%	0.64	17.73	4.48	586	4%	-18%	0.89	5.26	3.6%	0.6%	0.229	0.157	1.94%
Human Soft Holding	3.055	0.018	0.59%	3.38	9.07	12.54	390	0%	-9%	0.24	0.08	36.4%	26.9%	3.845	2.972	1.29%
Warba Bank	0.179	0.000	0.00%	0.97	24.76	1.63	369	4%	-22%	0.18	1.01	4.0%	0.4%	0.250	0.165	1.22%
Boubyan Petrochemical	0.615	-0.006	-0.97%	1.31	11.52	9.66	328	0%	-23%	0.23	0.37	11.1%	6.2%	0.856	0.601	1.09%
Kuwait Projects Company Holding	0.109	-0.001	-0.91%	0.63	27.32	0.00	496	3%	-3%	0.75	6.89	1.9%	0.3%	0.142	0.099	1.64%
Shamal Al-Zour Al-Oula Power & Water	0.176	0.001	0.57%	1.47	13.63	6.86	194	1%	-6%	0.03	0.16	11.3%	3.0%	0.208	0.170	0.64%
National Industries Group Holding	0.191	0.000	0.00%	0.90	17.47	2.49	431	7%	-8%	0.52	2.73	5.3%	3.1%	0.238	0.176	1.43%
Boursa Kuwait Securities Co	1.723	0.004	0.23%	5.67	22.30	4.94	346	-1%	-16%	0.25	0.14	25.1%	18.9%	2.352	1.641	1.15%
Kuwait International Bank	0.146	0.002	1.39%	0.55	15.19	2.54	224	-1%	-19%	0.64	4.44	3.0%	0.5%	0.192	0.141	0.74%
Jazeera Airways	1.254	0.050	4.15%	8.25	21.92	6.48	276	-14%	-34%	0.29	0.24	35.6%	4.6%	2.200	1.111	0.91%
Alafco Aviation Lease and Finance	0.182	0.003	1.68%	0.80	NM	0.00	173	10%	-10%	0.26	1.40	-16.4%	-3.6%	0.220	0.162	0.57%
Mezzan Holding	0.517	0.003	0.58%	1.50	12.68	2.33	160	3%	32%	0.35	0.67	12.4%	5.1%	0.540	0.360	0.53%
Gulf Cable and Electrical Industries Group	1.330	0.000	0.00%	1.23	13.96	4.51	276	13%	9%	1.06	0.79	9.0%	NM	1.352	0.999	0.91%
National Investments	0.215	0.013	6.44%	0.99	69.58	13.86	171	16%	-9%	0.83	3.97	1.3%	0.8%	0.273	0.182	0.57%
Alimtiyaz Investment Group	0.060	0.001	1.19%	0.38	NM	15.31	61	14%	-21%	0.00	0.07	-3.2%	-1.2%	0.083	0.052	0.20%
Kuwait Real Estate	0.177	0.006	3.51%	1.19	14.32	1.70	165	11%	69%	1.46	8.42	8.7%	3.3%	0.177	0.101	0.55%
Integrated Holding	0.444	0.001	0.23%	1.81	31.20	3.39	112	0%	20%	0.34	0.77	5.8%	3.7%	0.477	0.339	0.37%
ALI ALGanim	1.084	0.009	0.84%	8.24	11.44	6.42	297	0%	35%	0.84	0.78	40.0%	15.7%	1.287	0.790	0.98%
Kuwait Investment	0.125	0.001	0.81%	4.88	7.30	4.03	66	5%	-18%	0.08	0.61	8.2%	4.9%	0.156	0.110	0.22%
Arzan Financial Group for Financing and Investment	0.192	-0.004	-2.04%	5.63	28.44	2.00	156	18%	70%	2.69	13.80	4.6%	3.6%	0.198	0.099	0.52%
Aayan Leasing and Investment	0.163	0.002	1.24%	5.42	8.32	4.66	108	6%	23%	0.45	2.76	14.0%	9.4%	0.171	0.121	0.36%
Commercial Real Estate	0.101	-0.002	-1.94%	4.92	20.20	2.83	178	3%	5%	0.19	1.86	3.1%	1.8%	0.111	0.092	0.59%
Heavy Engineering Industries and Shipbuilding	0.875	-0.005	-0.57%	6.53	24.46	2.27	158	16%	43%	1.50	1.72	9.3%	3.7%	0.889	0.566	0.52%
GFH Financial Group	0.078	0.000	-0.26%	5.18	8.35	6.27	267	1%	2%	0.14	1.84	10.6%	1.1%	0.095	0.069	0.88%
Total		10.33	0.14%	1.74	19.87	4.74	30,208	2.1%	-10.0%	20.62	59.32					100%

DAILY MARKET COVERAGE REPORT

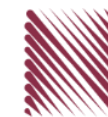
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.876	0.003	0.34%	1.66	12.8	3.87	6,947	-0.1%	-14.7%	13.4%	1.7%
Kuwait Finance House	0.702	0.000	0.00%	1.80	17.3	2.40	10,291	2.6%	-6.2%	14.9%	2.4%
Mobile Telecommunications	0.499	-0.008	-1.58%	1.73	10.0	6.90	2,159	3.7%	-11.4%	17.7%	5.7%
Boubyan Bank	0.601	0.002	0.33%	2.41	37.1	0.94	2,381	2.6%	-20.2%	6.7%	0.8%
Agility Public Warehousing	0.537	0.003	0.56%	0.77	16.3	0.00	1,371	2.1%	-25.4%	5.3%	3.2%
Mabanee Co.	0.831	0.001	0.12%	1.80	17.2	1.59	1,094	0.7%	3.9%	10.8%	5.4%
Gulf Bank	0.251	0.003	1.21%	1.15	12.1	3.82	909	5.9%	-15.5%	9.7%	1.0%
Burgan Bank	0.170	0.000	0.00%	0.64	17.7	4.48	586	4.3%	-18.5%	3.6%	0.6%
Human Soft Holding	3.055	0.018	0.59%	3.38	9.1	12.54	390	0.5%	-8.9%	36.4%	26.9%
Warba Bank	0.179	0.000	0.00%	0.97	24.8	1.63	369	4.1%	-21.5%	4.0%	0.4%
Boubyan Petrochemical	0.615	-0.006	-0.97%	1.31	11.5	9.66	328	0.3%	-23.1%	11.1%	6.2%
Kuwait Projects Company Holding	0.109	-0.001	-0.91%	0.63	27.3	0.00	496	2.8%	-2.7%	1.9%	0.3%
Shamal Al-Zour Al-Oula Power & Water	0.176	0.001	0.57%	1.47	13.6	6.86	194	1.1%	-6.4%	11.3%	3.0%
National Industries Group Holding	0.191	0.000	0.00%	0.90	17.5	2.49	431	7.3%	-7.6%	5.3%	3.1%
Boursa Kuwait Securities Co	1.723	0.004	0.23%	5.67	22.3	4.94	346	-0.8%	-16.0%	25.1%	18.9%
Kuwait International Bank	0.146	0.002	1.39%	0.55	15.2	2.54	224	-0.7%	-18.5%	3.0%	0.5%
Jazeera Airways	1.254	0.050	4.15%	8.25	21.9	6.48	276	-14.1%	-34.0%	35.6%	4.6%
Alafco Aviation Lease and Finance	0.182	0.003	1.68%	0.80	NM	0.00	173	9.6%	-10.3%	-16.4%	-3.6%
Mezzan Holding	0.517	0.003	0.58%	1.50	12.7	2.33	160	3.4%	31.6%	12.4%	5.1%
Gulf Cable and Electrical Industries Group	1.330	0.000	0.00%	1.23	14.0	4.51	276	12.7%	9.5%	9.0%	6.9%
National Investments	0.215	0.013	6.44%	0.99	69.6	13.86	171	15.6%	-9.3%	1.3%	0.8%
Alimtiq Investment Group	0.060	0.001	1.19%	0.38	NM	15.31	61	14.2%	-20.6%	-3.2%	-1.2%
Kuwait Real Estate	0.177	0.006	3.51%	1.19	14.3	1.70	165	11.3%	68.8%	8.7%	3.3%
Integrated Holding	0.444	0.001	0.23%	1.81	31.2	3.39	112	0.5%	20.0%	5.8%	3.7%
ALI ALGanim	1.084	0.009	0.84%	3.94	11.4	6.42	297	-0.4%	34.7%	40.0%	15.7%
Kuwait Investment	0.125	0.001	0.81%	0.58	7.3	4.03	66	5.0%	-17.8%	8.2%	4.9%
Arzan Financial Group for Financing and Inves	0.192	-0.004	-2.04%	1.33	28.4	2.00	156	17.8%	70.3%	4.6%	3.6%
Aayan Leasing and Investment	0.163	0.002	1.24%	1.12	8.3	4.66	108	5.8%	22.6%	14.0%	9.4%
Commercial Real Estate	0.101	-0.002	-1.94%	0.62	20.2	2.83	178	2.7%	5.2%	3.1%	1.8%
Heavy Engineering Industries and Shipbuilding	0.875	-0.005	-0.57%	2.23	24.5	2.27	158	15.9%	42.7%	9.3%	3.7%
GFH Financial Group	0.078	0.000	-0.26%	0.88	8.3	6.27	267	0.6%	2.0%	10.6%	1.1%
Total		10.33	0.14%	1.74	19.87	4.74	29,911	2.1%	-10.0%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,302	10.33	0.14%	7,346	7,734	69	29,911	2.1%	-10.2%	8,514	6,900

Top 5 Performrs (Today`s Price Change)

National Investments	0.215	0.013	6.44%	0.212	0.225	70	171	15.6%	-9.3%	0.273	0.182
Jazeera Airways	1.254	0.050	4.15%	1.399	1.713	29	276	-14.1%	-34.0%	2.200	1.111
Kuwait Real Estate	0.177	0.006	3.51%	0.164	0.132	78	165	11.3%	68.8%	0.177	0.101
Alafco Aviation Lease and Finance	0.182	0.003	1.68%	0.168	0.185	84	173	9.6%	-10.3%	0.220	0.162
Kuwait International Bank	0.146	0.002	1.39%	0.150	0.165	64	224	-0.7%	-18.5%	0.192	0.141

Middel Performrs (Today`s Price Change)

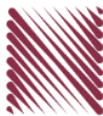
Gulf Bank	0.251	0.003	1.21%	0.250	0.266	61	909	5.9%	-15.5%	0.327	0.235
Alimtiiaz Investment Group	0.060	0.001	1.19%	0.059	0.062	89	61	14.2%	-20.6%	0.083	0.052
Human Soft Holding	3.055	0.018	0.59%	3.104	3.388	34	390	0.5%	-8.9%	3.845	2.972
Mezzan Holding	0.517	0.003	0.58%	0.507	0.461	61	160	3.4%	31.6%	0.540	0.360
Shamal Al-Zour Al-Oula Power & Water	0.176	0.001	0.57%	0.180	0.185	47	194	1.1%	-6.4%	0.208	0.170
Agility Public Warehousing	0.537	0.003	0.56%	0.534	0.591	64	1,371	2.1%	-25.4%	0.787	0.498
Boubyan Bank	0.601	0.002	0.33%	0.598	0.633	64	2,381	2.6%	-20.2%	0.799	0.563
Integrated Holding	0.444	0.001	0.23%	0.100	0.100	56	112	0.5%	20.0%	1.210	0.996
Boursa Kuwait Securities Co	1.723	0.004	0.23%	1.783	1.867	48	346	-0.8%	-16.0%	2.352	1.641
Kuwait Finance House	0.702	0.000	0.00%	0.711	0.743	60	10,291	2.6%	-6.2%	0.805	0.659
Burgan Bank	0.170	0.000	0.00%	0.173	0.197	63	586	4.3%	-18.5%	0.229	0.157
Warba Bank	0.179	0.000	0.00%	0.181	0.207	68	369	4.1%	-21.5%	0.250	0.165

Bottom 5 Performrs (Today`s Price Change)

National Industries Group Holding	0.191	0.000	0.00%	0.197	0.203	63	431	7.3%	-7.6%	0.238	0.176
Gulf Cable and Electrical Industries Group	1.330	0.000	0.00%	1.205	1.192	81	276	12.7%	9.5%	1.352	0.999
Kuwait Projects Company Holding	0.109	-0.001	-0.91%	0.113	0.121	53	496	2.8%	-2.7%	0.142	0.099
Boubyan Petrochemical	0.615	-0.006	-0.97%	0.654	0.738	55	328	0.3%	-23.1%	0.856	0.601
Mobile Telecommunications	0.499	-0.008	-1.58%	0.485	0.520	63	2,159	3.7%	-11.4%	0.596	0.451

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.876	0.003	0.34%	1.66	12.77	3.87	6,947	-0.1%	-14.7%	2.04	2.34	13.4%	1.7%	1.076	0.838	17.60%
Kuwait Finance House	0.702	0.000	0.00%	1.80	17.34	2.40	10,291	2.6%	-6.2%	2.73	3.89	14.9%	2.4%	0.805	0.659	26.08%
Boubyan Bank	0.601	0.002	0.33%	2.41	37.10	0.94	2,381	2.6%	-20.2%	1.24	2.07	6.7%	0.8%	0.799	0.563	6.04%
Commercial Bank of Kuwait	0.509	-0.001	-0.20%	1.40	7.33	4.80	936	-8.5%	1.8%	0.00	0.00	19.6%	3.1%	0.730	0.447	2.37%
Gulf Bank	0.251	0.003	1.21%	1.15	12.14	3.82	909	5.9%	-15.5%	1.68	6.73	9.7%	1.0%	0.327	0.235	2.30%
Burgan Bank	0.170	0.000	0.00%	0.64	17.73	4.48	586	4.3%	-18.5%	0.89	5.26	3.6%	0.6%	0.229	0.157	1.48%
Ahli United Bank	0.257	0.000	0.00%	0.85	17.90	3.11	579	3.6%	-9.5%	0.03	0.13	4.8%	0.9%	0.290	0.240	1.47%
Warba Bank	0.179	0.000	0.00%	0.97	24.76	1.63	369	4.1%	-21.5%	0.18	1.01	4.0%	0.4%	0.250	0.165	0.93%
Al Ahli Bank of Kuwait	0.213	0.000	0.00%	0.83	13.47	3.48	502	-0.5%	-29.1%	0.04	0.20	5.1%	0.6%	0.332	0.208	1.27%
Kuwait International Bank	0.146	0.002	1.39%	0.55	15.19	2.54	224	-0.7%	-18.5%	0.64	4.44	3.0%	0.5%	0.192	0.141	0.57%
Total Banking Sector - 10 Companies							23,724			9.49	26.07					60.12%

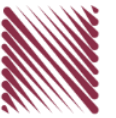
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.615	-0.006	-0.97%	1.31	11.52	9.66	328	0.33%	-23.13%	0.23	0.37	11.1%	6.2%	0.856	0.601	0.83%
Al Kout Industrial Projects	0.805	0.000	0.00%	2.46	10.97	6.21	81	9.97%	106.41%	0.00	0.00	23.2%	17.6%	0.900	0.390	0.21%
Kuwait Foundry	0.400	-0.001	-0.25%	2.00	4.33	26.78	26	1.01%	51.46%	0.01	0.03	39.3%	37.6%	0.533	0.239	0.07%
Total Basic Materials - 3 Companies							435			0.24	0.40					1.10%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.517	0.003	0.58%	1.50	12.68	2.33	160	3.4%	31.6%	0.35	0.67	12.4%	5.1%	0.540	0.360	0.41%
Livestock Transport and Trading	0.101	0.000	0.00%	0.72	NM	0.00	21	-2.0%	-8.3%	0.00	0.00	-8.2%	-4.3%	0.127	0.091	0.05%
Total Consumer Goods - 2 Companies							181			0.35	0.67					0.46%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.254	0.050	4.15%	8.25	21.92	6.48	276	-14.1%	-34.0%	0.29	0.24	35.6%	4.6%	2.200	1.111	0.70%
Kuwait National Cinema	1.071	0.000	0.00%	1.20	11.36	5.60	99	-9.6%	12.7%	0.00	0.00	10.9%	4.4%	1.206	0.920	0.25%
Oula Fuel Marketing	0.138	0.000	0.00%	0.84	13.46	3.62	56	0.7%	-4.8%	0.01	0.05	6.4%	3.2%	0.180	0.121	0.14%
Al Soor Fuel Marketing	0.138	-0.001	-0.72%	0.78	13.83	3.60	56	-0.7%	-7.4%	0.00	0.01	5.9%	4.2%	0.168	0.120	0.14%
Sultan Center Food Products	0.096	0.000	-0.31%	0.47	NM	0.00	27	-6.6%	-11.7%	0.00	0.05	-7.8%	-1.4%	0.149	0.076	0.07%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	-3.2%	-21.6%	0.00	0.00	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	0.447	0.003	0.68%	5.25	7.63	0.00	82	57.4%	354.3%	2.11	4.74	97.2%	5.3%	0.455	0.058	0.21%
Kuwait Resorts	0.071	-0.001	-1.26%	0.46	12.52	4.08	14	-1.4%	-10.4%	0.03	0.47	3.7%	3.3%	0.081	0.065	0.04%
Future Kid Entertainment and Real Estate	0.100	0.000	0.10%	0.74	8.01	6.01	11	-4.8%	-9.9%	0.02	0.19	9.8%	5.1%	0.123	0.089	0.03%
Al Eid Food	0.177	0.003	1.72%	1.37	11.65	2.61	54	4.7%	-20.2%	0.18	1.01	12.2%	9.6%	0.230	0.163	0.14%
Kuwait Hotels	0.181	-0.009	-4.74%	1.82	10.97	0.00	10	-4.7%	2.3%	0.00	0.00	18.1%	12.2%	0.227	0.115	0.03%
Palms Agro Production	0.081	0.000	0.00%	0.77	13.55	0.00	4	0.0%	3.8%	0.00	0.00	5.8%	4.7%	0.090	0.078	0.01%
ALI ALGanim	1.084	0.009	0.84%	3.94	11.44	6.42	297	-0.4%	nm	0.84	0.78	40.0%	15.7%	1.287	0.790	0.75%
Total Consumer Services - 13 Companies							989			3.49	7.54					2.51%

DAILY MARKET COVERAGE REPORT

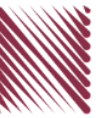
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.265	0.009	3.52%	2.16	5.46	13.15	299	0.0%	-29.5%	0.15	0.57	31.5%	10.7%	0.392	0.237	0.76%
Kuwait Projects Company Holding	0.109	-0.001	-0.91%	0.63	27.32	0.00	496	2.8%	-2.7%	0.75	6.89	1.9%	0.3%	0.142	0.099	1.26%
National Industries Group Holding	0.191	0.000	0.00%	0.90	17.47	2.49	431	7.3%	-7.6%	0.52	2.73	5.3%	3.1%	0.238	0.176	1.09%
Boursa Kuwait Securities Co	1.723	0.004	0.23%	5.67	22.30	4.94	346	-0.8%	-16.0%	0.25	0.14	25.1%	18.9%	2.352	1.641	0.88%
GFH Financial Group	0.078	0.000	-0.26%	0.88	8.35	6.27	267	0.6%	2.0%	0.14	1.84	10.6%	1.1%	0.095	0.069	0.68%
National Investments	0.215	0.013	6.44%	0.99	69.58	13.86	171	15.6%	-9.3%	0.83	3.97	1.3%	0.8%	0.273	0.182	0.43%
Tamdeen Investment	0.468	0.000	0.00%	0.48	10.41	2.56	157	-6.4%	-23.3%	0.00	0.00	4.7%	4.2%	0.625	0.468	0.40%
Alimtiq Investment Group	0.060	0.001	1.19%	0.38	NM	15.31	61	14.2%	-20.6%	0.00	0.07	-3.2%	-1.2%	0.083	0.052	0.15%
Commercial Facilities	0.158	0.001	0.64%	0.51	10.40	10.19	80	3.3%	-11.7%	0.01	0.07	4.9%	2.7%	0.199	0.151	0.20%
Aayan Leasing and Investment	0.163	0.002	1.24%	1.12	8.32	4.66	108	5.8%	22.6%	0.45	2.76	14.0%	9.4%	0.171	0.121	0.27%
Kuwait Investment	0.125	0.001	0.81%	0.58	7.30	4.03	66	5.0%	-17.8%	0.08	0.61	8.2%	4.9%	0.156	0.110	0.17%
Noor Financial Investment	0.193	0.004	2.12%	1.00	2.91	2.65	98	7.2%	9.0%	0.12	0.60	37.7%	28.3%	0.202	0.141	0.25%
Arzan Financial Group for Financing and Investment	0.192	-0.004	-2.04%	1.33	28.44	2.00	156	17.8%	70.3%	2.69	13.80	4.6%	3.6%	0.198	0.099	0.40%
Kuwait Financial Centre	0.094	-0.006	-5.81%	0.46	15.49	5.01	47	-1.1%	-10.5%	0.04	0.38	3.0%	3.3%	0.115	0.090	0.12%
Gulf Investment House	0.364	-0.017	-4.46%	3.36	64	0.00	147	-4.7%	-7.8%	0.47	1.28	5.4%	5.7%	0.464	0.323	0.37%
Arabi Group Holdings	0.590	-0.010	-1.67%	4.52	NM	0.00	204	9.9%	147.1%	1.03	1.73	-20.4%	-2.4%	0.606	0.196	0.52%
Kuwait and Middle East Financial Investment	0.085	0.000	0.00%	0.83	NM	0.00	19	0.0%	-10.1%	0.00	0.00	-12.0%	-4.1%	0.107	0.073	0.05%
Privatization Holding	0.030	0.000	1.00%	0.29	NM	0.00	18	4.5%	-15.8%	0.00	0.00	-12.4%	-7.9%	0.038	0.022	0.05%
Asiya Capital Investments	0.042	0.000	0.24%	0.51	NM	0.00	34	-0.5%	-22.3%	0.02	0.47	-23.5%	-23.1%	0.063	0.041	0.09%
Umm Al Qaiwain General Investment Co	0.087	0.000	0.00%	0.65	11.48	5.76	32	-13.1%	-9.7%	0.00	0.00	5.2%	4.4%	0.100	0.085	0.08%
Securities House	0.052	0.001	1.57%	0.52	NM	0.00	21	-0.6%	-28.9%	0.03	0.68	-0.7%	-0.9%	0.077	0.050	0.05%
Kamco Investment	0.086	-0.002	-2.16%	0.51	101.18	11.38	29	-0.6%	-16.5%	0.01	0.11	0.5%	0.3%	0.115	0.084	0.07%
First Investment	0.040	-0.001	-2.70%	0.75	NM	0.00	18	-7.0%	-36.9%	0.00	0.11	-67.8%	-31.5%	0.075	0.027	0.04%
Inovest BSC Public	0.080	0.000	-0.12%	0.00	NM	0.00	24	10.9%	-8.5%	0.00	0.01	0.9%	0.7%	0.100	0.062	0.06%
Coast Investment and Development	0.077	-0.001	-1.66%	0.78	22.77	6.37	36	9.0%	-8.1%	0.26	3.31	3.4%	3.3%	0.117	0.069	0.09%
Al Madar Investment	0.082	0.000	0.00%	0.77	145.54	0.00	17	0.0%	-28.5%	0.00	0.00	0.5%	0.5%	0.115	0.079	0.04%
Bayan Investment	0.039	0.001	2.11%	0.62	NM	0.00	8	4.9%	-35.2%	0.00	0.00	-21.0%	-10.5%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.057	0.000	0.00%	0.55	10.69	5.24	15	0.5%	-2.4%	0.00	0.00	5.1%	3.6%	0.065	0.048	0.04%
Manazel Holding	0.025	-0.001	-2.34%	0.76	208.33	0.00	11	2.5%	-8.1%	0.00	0.17	0.3%	0.2%	0.033	0.017	0.03%
KFIC Investment	0.070	0.000	0.00%	0.54	NM	0.00	22	11.1%	7.9%	0.00	0.01	-3.5%	-2.7%	0.071	0.055	0.05%
National International Holding	0.110	0.002	1.85%	0.67	9.67	4.58	25	5.8%	-14.5%	0.52	4.74	6.9%	5.3%	0.135	0.100	0.06%
Osoul Investment	0.090	0.000	0.00%	0.86	19.52	6.67	11	-2.2%	-8.0%	0.00	0.00	3.7%	2.9%	0.105	0.078	0.03%
UniCap Investment and Finance	0.061	0.000	0.00%	0.69	71.76	0.00	14	27.3%	0.2%	0.06	0.91	NM	NM	0.074	0.040	0.03%
Amar Finance and Leasing	0.064	0.000	0.00%	0.58	11.64	0.00	12	7.0%	1.9%	0.00	0.00	5.1%	4.9%	0.064	0.048	0.03%
Gulf North Africa Holding	0.201	0.005	2.55%	1.72	59.40	0.00	20	12.9%	18.9%	0.58	2.91	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.227	0.005	2.25%	0.91	4.23	0.00	57	20.1%	129.1%	1.93	8.57	26.4%	13.2%	0.230	0.079	0.14%
Credit Rating and Collection	0.023	0.000	-0.43%	0.77	14.90	0.00	4	4.9%	7.3%	0.00	0.00	5.3%	5.2%	0.033	0.014	0.01%
Ektitab Holding	0.018	0.000	0.56%	0.61	NM	0.00	6	-2.7%	73.1%	0.01	0.64	-0.1%	-0.1%	0.030	0.008	0.01%
Kuwait Emirates Holding Co	0.035	0.000	0.00%	0.26	75.65	0.00	6	16.0%	-8.4%	0.00	0.00	0.4%	0.6%	0.043	0.024	0.02%
Warba Capital Holding	0.105	-0.001	-0.94%	0.31	NM	0.00	3	-5.4%	32.9%	0.02	0.22	-14.6%	-13.9%	0.314	0.071	0.01%
National Consumer Holding	0.108	0.001	0.93%	1.14	40.00	0.00	32	3.8%	-2.7%	0.14	1.26	2.8%	2.6%	0.132	0.100	0.08%
Al Deera Holding	0.213	0.002	0.95%	1.19	15.85	0.00	20	4.4%	33.1%	0.01	0.04	8.5%	4.4%	0.220	0.134	0.05%
AL Safat Investment	0.103	0.001	0.98%	1.27	23.90	0.00	39	1.0%	-3.7%	0.10	0.95	5.5%	2.7%	0.131	0.086	0.10%
Gulf Franchising Holding	0.052	0.000	0.00%	1.08	NM	0.00	2	2.8%	-42.2%	0.00	0.00	-48.7%	-15.7%	0.100	0.044	0.01%
Total Financial Services - 44 Companies							3,689			11.22	62.56					9.35%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

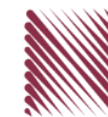


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.795	0.000	0.00%	2.36	12.14	0.70	161	0.0%	5.2%	0.00	0.00	23.5%	15.2%	0.800	0.583	0.41%
Advanced Technology	0.428	0.000	0.00%	0.91	12.64	4.67	64	1.7%	-2.7%	0.00	0.00	7.4%	1.2%	0.525	0.379	0.16%
Yiaco Medical	4.853	0.000	0.00%	-4.10	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-6.8%	4.853	4.853	0.02%
Total Health Care - 3 Companies							233			0.00	0.00					0.59%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.537	0.003	0.56%	0.77	16.28	0.00	1,371	2.1%	-25.4%	0.82	1.54	5.3%	3.2%	0.787	0.498	3.47%
Human Soft Holding	3.055	0.018	0.59%	3.38	9.07	12.54	390	0.5%	-8.9%	0.24	0.08	36.4%	26.9%	3.845	2.972	0.99%
Alafco Aviation Lease and Finance	0.182	0.003	1.68%	0.80	NM	0.00	173	9.6%	-10.3%	0.26	1.40	-16.4%	-3.6%	0.220	0.162	0.44%
Kuwait Cement	0.130	0.000	0.00%	0.49	27.08	3.85	93	-12.2%	-41.7%	0.10	0.77	1.8%	1.2%	0.234	0.129	0.23%
Gulf Cable and Electrical Industries Group	1.330	0.000	0.00%	1.23	13.96	4.51	276	12.7%	9.5%	1.06	0.79	9.0%	6.9%	1.352	0.999	0.70%
Integrated Holding	0.444	0.001	0.23%	1.81	31.20	3.39	112	0.5%	20.0%	0.34	0.77	5.8%	3.7%	0.477	0.339	0.28%
Kuwait Portland Cement	0.829	0.003	0.36%	1.12	14.02	8.47	83	1.1%	1.5%	0.10	0.12	8.1%	5.9%	0.945	0.800	0.21%
United Projects for Aviation Services	0.182	0.000	0.00%	0.64	26.00	0.00	69	-1.1%	-10.8%	0.00	0.00	2.5%	1.3%	0.268	0.164	0.17%
Heavy Engineering Industries and Shipbuilding	0.875	-0.005	-0.57%	2.23	24.46	2.27	158	15.9%	42.7%	1.50	1.72	9.3%	3.7%	0.889	0.566	0.40%
National Industries	0.152	-0.013	-7.88%	0.64	12.10	6.06	55	-8.4%	-21.6%	0.00	0.00	5.2%	3.7%	0.197	0.152	0.14%
ACICO Industries	0.080	0.000	0.00%	0.85	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-79.4%	-12.5%	0.099	0.075	0.07%
Kuwait Company for Process Plant Construction a	0.244	0.000	0.00%	0.90	10.30	8.20	29	0.0%	-17.8%	0.00	0.00	9.0%	5.6%	0.315	0.229	0.07%
Ras Al Khaimah for White Cement and Constructi	0.086	0.000	0.00%	0.77	36.13	0.00	43	1.2%	-35.3%	0.00	0.04	2.1%	1.9%	0.142	0.082	0.11%
Combined Group Contracting	0.429	0.006	1.42%	1.39	7.47	7.09	73	1.9%	-5.5%	0.35	0.83	19.4%	4.9%	0.476	0.362	0.19%
Kuwait and Gulf Link Transport	0.052	-0.001	-1.89%	0.38	NM	0.00	14	-0.8%	-11.4%	0.01	0.22	-18.5%	-4.2%	0.068	0.039	0.04%
Shuaiba Industrial	0.159	0.002	1.27%	0.84	11.05	7.64	16	-6.5%	-1.2%	0.01	0.07	7.7%	6.1%	0.220	0.134	0.04%
National Cleaning	0.033	0.001	2.82%	0.27	NM	0.00	8	14.7%	-0.6%	0.00	0.03	-3.4%	-1.1%	0.039	0.023	0.02%
Mubarrad Holding	0.082	0.000	0.49%	0.68	10.95	6.17	13	2.0%	1.2%	0.00	0.06	6.0%	5.4%	0.095	0.067	0.03%
Specialities Group Holding	0.103	0.000	0.00%	0.55	8.96	6.47	17	2.0%	-0.8%	0.00	0.02	6.2%	4.2%	0.123	0.095	0.04%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.017	0.007	0.00%
Metal and Recycling	0.084	0.001	1.20%	0.99	11.88	0.00	8	1.8%	68.3%	0.00	0.00	8.7%	3.6%	0.102	0.038	0.02%
Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	0.0%	-37.4%	0.00	0.00	-19.1%	-5.2%	0.052	0.020	0.01%
Jassim Transport & Stevedoring	0.315	-0.003	-0.94%	0.96	8.52	5.66	47	1.6%	-4.0%	0.01	0.12	11.7%	8.7%	0.365	0.301	0.12%
Total Industrials - 23 Companies							3,078			4.81	8.56					7.80%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.820	0.001	0.05%	1.78	14.15	2.97	516	-1.6%	79.3%	0.02	0.01	12.9%	3.7%	1.899	0.965	1.31%
Al Ahleia Insurance	0.604	0.004	0.67%	0.98	6.66	6.67	131	1.5%	21.3%	0.00	0.00	14.7%	5.5%	0.720	0.489	0.33%
Kuwait Insurance	0.464	0.017	3.80%	0.64	2.30	8.95	86	7.7%	-11.5%	0.01	0.02	NULL	NULL	0.612	0.415	0.22%
Kuwait Reinsurance	0.376	0.000	0.00%	1.28	10.04	1.46	98	0.0%	42.3%	0.00	0.00	13.5%	5.6%	0.400	0.259	0.25%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.21	9.71	10.65	29	0.0%	0.0%	0.00	0.00	12.6%	3.4%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.101	0.000	0.00%	0.75	5.12	5.62	24	0.8%	16.6%	0.00	0.00	13.9%	5.1%	0.124	0.076	0.06%
First Takaful Insurance	0.059	0.000	0.00%	0.70	38.08	0.00	6	10.0%	30.5%	0.00	0.00	1.9%	1.4%	0.067	0.036	0.02%
Wethaq Takaful Insurance	0.024	0.000	-0.83%	0.64	41.75	0.00	3	-2.1%	-2.9%	0.00	0.09	0.8%	0.8%	0.031	0.019	0.01%
Total Insurance - 8 Companies							892			0.04	0.13					2.26%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.740	0.001	0.14%	1.64	9.15	6.77	72	7.2%	-6.2%	0.01	0.01	18.5%	14.7%	1.040	0.690	0.18%
Independent Petroleum Group	0.444	0.000	0.00%	0.80	12.19	6.76	80	5.5%	-12.9%	0.03	0.06	6.5%	1.3%	0.545	0.374	0.20%
Burgan for Well Drilling Trading and Maintenance	0.098	0.002	1.97%	0.34	8.39	0.00	26	5.2%	-14.4%	0.03	0.35	4.2%	1.5%	0.133	0.087	0.06%
Energy House Holding	0.075	0.000	0.00%	0.75	15.52	0.00	3	43.3%	304.2%	0.00	0.00	1.7%	1.9%	0.354	0.017	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.6%	-2.9%	0.016	0.012	0.02%
Senergy Holding	0.032	0.002	4.85%	0.71	NM	0.00	6	-1.8%	-27.8%	0.00	0.09	-6.3%	-3.8%	0.046	0.026	0.02%
Total Energy - 6 Companies							194			0.07	0.51					0.49%

DAILY MARKET COVERAGE REPORT

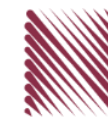
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.831	0.001	0.12%	1.80	17.24	1.59	1,094	0.7%	3.9%	0.65	0.78	10.8%	5.4%	0.894	0.680	2.77%
Salhia Real Estate	0.448	0.003	0.67%	1.40	16.69	3.21	246	11.7%	-8.3%	0.25	0.56	8.7%	3.5%	0.550	0.383	0.62%
Commercial Real Estate	0.101	-0.002	-1.94%	0.62	20.20	2.83	178	2.7%	5.2%	0.19	1.86	3.1%	1.8%	0.111	0.092	0.45%
National Real Estate	0.067	0.001	1.06%	0.33	24.40	0.00	125	0.2%	-46.7%	0.03	0.42	1.4%	1.0%	0.156	0.064	0.32%
Tamdeen Real Estate	0.360	0.010	2.86%	0.63	9.15	3.43	145	0.0%	-2.7%	0.04	0.13	7.0%	4.0%	0.405	0.325	0.37%
Kuwait Real Estate	0.177	0.006	3.51%	1.19	14.32	1.70	165	11.3%	68.8%	1.46	8.42	8.7%	3.3%	0.177	0.101	0.42%
United Real Estate	0.048	0.000	0.63%	0.33	NM	0.00	63	6.9%	-23.8%	0.03	0.70	0.0%	0.1%	0.080	0.043	0.16%
First Dubai for Real Estate Development	0.037	0.002	4.29%	0.37	NM	0.00	27	7.7%	-25.2%	0.06	1.78	-4.0%	-2.5%	0.057	0.032	0.07%
Al Mazaya Holding	0.073	0.002	2.24%	0.74	NM	0.00	35	3.0%	19.3%	0.07	0.97	-66.9%	-18.3%	0.079	0.046	0.09%
Ajial Real Estate Entertainment	0.245	0.000	0.00%	0.37	9.44	1.94	50	-2.8%	-11.0%	0.00	0.00	3.9%	3.0%	0.281	0.230	0.13%
Injazzat Real Estate Development	0.087	0.000	0.00%	0.50	10.26	5.75	29	5.7%	8.9%	0.55	6.29	5.0%	2.7%	0.088	0.074	0.07%
Munshaat Real Estate Projects	0.134	-0.001	-0.74%	1.86	3.56	0.00	43	8.9%	119.7%	0.18	1.36	71.5%	13.8%	0.141	0.048	0.11%
Aayan Real Estate	0.073	-0.001	-0.81%	0.50	7.09	6.78	30	2.5%	-5.4%	0.02	0.31	7.1%	5.4%	0.084	0.066	0.08%
Al Argan International Real Estate	0.070	0.001	1.45%	0.24	NM	0.00	18	0.1%	-24.7%	0.05	0.70	-4.4%	-1.4%	0.101	0.066	0.05%
Al-Enmaa Real Estate	0.051	0.000	-0.19%	0.55	21.97	0.00	23	1.2%	-13.6%	0.00	0.00	2.5%	NM	0.063	0.048	0.06%
Arkan Al Kuwait Real Estate	0.078	0.003	3.31%	0.57	30.95	7.95	20	-10.3%	-32.8%	0.00	0.06	1.8%	0.8%	0.127	0.075	0.05%
Kuwait Business Town Real Estate	0.060	0.000	-0.17%	0.71	17.62	8.33	34	10.7%	6.8%	0.00	0.01	4.1%	2.7%	0.070	0.051	0.09%
Dalqan Real Estate	0.139	0.001	0.72%	1.29	45.72	2.13	8	-4.1%	-38.4%	0.00	0.00	2.8%	2.4%	0.235	0.131	0.02%
Sokouk Holding	0.046	0.000	-0.43%	0.89	5.30	0.00	27	15.4%	101.7%	0.52	11.02	18.3%	9.3%	0.048	0.021	0.07%
Tijara and Realestate Investment	0.053	-0.001	-0.93%	0.48	14.93	7.48	20	0.2%	-0.9%	0.00	0.03	3.2%	1.8%	0.059	0.047	0.05%
Al-Arabiya Real Estate	0.064	0.000	-0.47%	0.62	6.56	0.00	23	17.7%	78.8%	1.21	18.93	8.9%	2.6%	0.066	0.033	0.06%
Aqar Real Estate Investments	0.058	0.000	0.00%	0.47	18.07	3.45	14	-2.4%	-8.5%	0.00	0.00	2.6%	2.1%	0.066	0.044	0.03%
Mashaer Holding	0.057	-0.001	-0.87%	0.63	4.24	0.00	10	-2.4%	4.2%	0.00	0.05	15.3%	11.0%	0.068	0.051	0.03%
Dar Al Thuraya Real Estate	0.134	0.000	0.00%	1.12	50.19	0.00	20	-13.5%	-37.4%	0.00	0.00	2.3%	1.9%	0.225	0.084	0.05%
Osos Holding Group	0.070	0.000	0.00%	0.61	8.56	11.43	7	-7.9%	-36.4%	0.00	0.02	7.2%	4.5%	0.110	0.069	0.02%
Al Massaleh Real Estate	0.028	0.000	0.00%	0.44	NM	0.00	7	0.0%	-7.3%	0.00	0.00	-11.8%	-1.9%	0.036	0.026	0.02%
Kuwait Real Estate Holding	0.035	0.000	0.00%	1.15	NM	0.00	7	4.8%	4.8%	0.00	0.00	-14.6%	-3.9%	0.037	0.021	0.02%
Taameer Real Estate Investment	0.014	0.000	-2.13%	0.25	NM	0.00	3	-4.8%	-34.3%	0.01	0.63	-10.2%	-7.8%	0.025	0.012	0.01%
Sanam Real Estate	0.203	0.019	10.33%	2.35	NM	0.00	20	37.2%	127.3%	4.03	20.59	-15.5%	-14.0%	0.206	0.082	0.05%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.028	0.028	0.01%
Al Masaken International Real Estate Developmen	0.027	0.000	0.37%	0.42	16.36	0.00	3	1.9%	0.4%	0.00	0.01	2.6%	0.9%	0.039	0.013	0.01%
Real Estate Trade Centers	0.043	-0.001	-2.27%	0.24	43.43	0.00	6	0.0%	-28.3%	0.01	0.18	0.5%	0.5%	0.068	0.038	0.02%
Total Real Estate - 32 Companies							2,501			9.38	75.83					6.34%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.084	0.007	8.83%	0.71	NM	0.00	8	1.0%	-12.4%	0.00	0.00	-1.0%	-0.9%	0.110	0.072	0.02%
Total Technology - 1 Companies				0.71	NM	0.0%	8			0.00	0.00	-1.03%	-0.90%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.499	-0.008	-1.58%	1.73	9.98	6.90	2,159	3.7%	-11.4%	2.29	4.55	17.7%	5.7%	0.596	0.451	5.47%
Kuwait Telecommunications	0.564	-0.004	-0.70%	2.39	16.91	5.28	563	6.4%	-3.6%	0.15	0.27	14.3%	7.8%	0.793	0.520	1.43%
National Mobile Telecommunications	1.220	0.004	0.33%	1.03	6.96	5.76	611	2.3%	5.3%	0.02	0.02	15.6%	8.4%	1.300	0.957	1.55%
Hayat Communications	0.084	0.000	0.00%	0.79	NM	0.00	7	3.7%	40.2%	0.00	0.00	-18.1%	-7.3%	0.084	0.049	0.02%
Telecom - 4 Companies							3,341			2.46	4.84					8.47%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.176	0.001	0.57%	1.47	13.63	6.86	194	1.1%	-6.4%	0.03	0.16	11.3%	3.0%	0.208	0.170	0.49%
Total Utilities - 1 Company							194			0.03	0.16					0.49%

Total Market 150 Companies				1.52	20.26	4.23	39,460			41.60	187.31					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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